

CERTIFIED PUBLIC ACCOUNTANTS
AND BUSINESS ADVISORS



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Ken is a tax partner who specializes in the area of financial services including hedge funds/investment partnerships, private equity funds and investment advisors. His clients include high net worth individuals, multi-generational families and related trusts, family partnerships and family owned businesses. Ken works hand-in-hand with his clients in structuring business transactions and in all aspects of income, gift and estate tax planning.

Ken has given presentations and written articles on understanding Hedge Fund Schedule K-1s. He was highlighted in Crain's New York 2013 Profiles in Accounting for his innovative, technology-based Schedule K-1 Summary which simplifies the process for "Hedge Fund of Funds" and aids all investors in properly reporting the tax results from their hedge fund investments.

He is a member of the American Institute of Certified Public Accountants (AICPA), New York State Society of Certified Public Accountants (NYSSCPA), American Bar Association and New York State Bar Association.

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